

Life and Annuity - Actuarial

Actuarial Memorandum should include the following:

NOTE: The Actuarial Memorandum must be prepared and signed by a qualified actuary ([WAC 284-05-060](#))

- Policy and certificate form numbers.
- A brief description of the type of policy, benefits, renewability, general marketing method, and issue age limits.
- Target groups and group sizes, if applicable.
- Demonstration, including numerical examples, of compliance with the Standard Nonforfeiture Law
- Signature of a qualified actuary, with current date.

If you have any questions regarding filing requirements for rates, please email Lee Michelson at LeeM@oic.wa.gov.